

The 2026-27 FAFSA Checklist

Complete the Free Application for Federal Student Aid (FAFSA) at studentaid.gov to apply for federal, state, and college-based financial aid. Dependent students must include both student and parent data on the FAFSA. Determine your dependency status by answering the questions on the back.

| REQUIRED INFORMATION | WHERE TO FIND IT |
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| <input type="checkbox"/> Student and parent 2024 Federal Income Tax Forms and all schedules | Personal records or visit irs.gov/transcript . |
| <input type="checkbox"/> Student and parent StudentAid.gov account usernames and passwords | Create student and parent accounts at studentaid.gov , accounts will be verified instantly |
| <input type="checkbox"/> Student and parent email addresses | Student: _____ Parent: _____ |
| <input type="checkbox"/> Student Social Security number | Double-check that the numbers you enter are right, as this can cause lengthy delays if they're wrong. |
| <input type="checkbox"/> Student date of birth | Student: ___/___/___ |
| <input type="checkbox"/> Student and parent savings/checking account balances | Student: \$ _____ Parent: \$ _____ |
| <input type="checkbox"/> Student and parent investments (ie. stocks, bonds, mutual funds, 529 plans, rental properties) excluding home and retirement | Student: \$ _____ Parent: \$ _____ |
| <input type="checkbox"/> Current net worth of all businesses | \$ _____ or contact your accountant |
| <input type="checkbox"/> Current net worth of all farms | \$ _____ or contact your accountant |
| <input type="checkbox"/> Child support received from the LAST complete calendar year | \$ _____ |
| <input type="checkbox"/> Student Alien Registration Number/ USCIS Number for eligible non-citizens | Contact U.S. Citizenship and Immigration Services at www.uscis.gov . |

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